

Probate Pre-Approval Bond Form

CBS AGENCY, INC.
(a Subsidiary of The Columbus Bar Association)
175 S. Third St., Suite 1100
Columbus, OH 43215
Ph.: 614/340.2076 Fax: 614/340.2080
e-mail: bonds@cblaw.org

Bond No. _____
County: _____

CASE NUMBER: _____ **CASE NAME:** _____

ESTATE or **TRUST** or **GUARDIANSHIP**

GUARDIANSHIP: MINOR: DOB: _____
INCOMPETENT: DOB: _____
HEALTH STATUS: _____

Has Applicant Ever Filed Bankruptcy? Yes No
Estate: Has bond been filed before in this case? Yes No
Estate: Do any heirs disagree with appointment of applicant? Yes No
Guardianship-Minor: Are funds to be used for care and support? Yes No
Guardianship: What is source of funds? _____
Is bond required on demand of anyone (other than Court)? Yes No
Who: _____
Has applicant ever been denied bond? Yes No

ATTORNEY: _____ **FIDUCIARY:** _____

*SSN: _____
Relationship to deceased/ward: _____

ASSETS of ESTATE, GUARDIANSHIP, TRUST:
Personal Property \$ _____
Real Estate \$ _____
Other: (describe) _____ \$ _____
Total \$ _____
AMOUNT OF BOND REQUESTED \$ _____

REQUEST FOR BOND **NEW** **ADDITIONAL**
SURETY COMPANY _____
APPROVED: **DECLINED:**
PRE-AUTHORIZED BOND AMOUNT: _____
BY: _____ **Date:** _____
FRANK L. DUFFY, ATTORNEY-IN-FACT
JUSTIN VANORDER, ATTORNEY-IN-FACT

*The applicant agrees that the surety company may use the fiduciary's social security number to obtain and review a credit report.