

Probate Pre-Approval Bond Form

CBS AGENCY, INC.
(a Subsidiary of The Columbus Bar Association)
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Bond No. _____
County: _____

CASE NUMBER: _____ **CASE NAME:** _____

ESTATE or **TRUST** or **GUARDIANSHIP**

GUARDIANSHIP: MINOR: DOB: _____
INCOMPETENT: DOB: _____
HEALTH STATUS: _____

Has Applicant Ever Filed Bankruptcy?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Estate: Has bond been filed before in this case?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Estate: Do any heirs disagree with appointment of applicant?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Guardianship-Minor: Are funds to be used for care and support?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Guardianship: What is source of funds?	_____			
Is bond required on demand of anyone (other than Court)?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
	Who:	_____		
Has applicant ever been denied bond?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

ATTORNEY: _____

FIDUCIARY: _____

*SSN: _____

Relationship to deceased/ward: _____

ASSETS of ESTATE, GUARDIANSHIP, TRUST:

Personal Property	\$	_____
Real Estate	\$	_____
Other: (describe) _____	\$	_____
Total	\$	_____
AMOUNT OF BOND REQUESTED	\$	_____

REQUEST FOR BOND **NEW** **ADDITIONAL**

SURETY COMPANY _____
APPROVED: **DECLINED:**
PRE-AUTHORIZED BOND AMOUNT: _____
BY: _____ **Date:** _____
FRANK L. DUFFY, ATTORNEY-IN-FACT

*The applicant agrees that the surety company may use the fiduciary's social security number to obtain and review a credit report.