

CBS AGENCY, INC.
 (a Subsidiary of The Columbus Bar Association)
 175 S. Third St., Suite 1100
 Columbus, OH 43215
 Ph.: 614/340.2076 Fax: 614/340.2080
 e-mail: bonds@cbalaw.org

Bond No. _____

County: _____

CASE NUMBER: _____ **CASE NAME:** _____

ESTATE or TRUST or GUARDIANSHIP

GUARDIANSHIP: MINOR: DOB: _____
 INCOMPETENT: DOB: _____
 HEALTH STATUS: _____

Has Applicant Ever Filed Bankruptcy?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Estate: Has bond been filed before in this case?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Estate: Do any heirs disagree with appointment of applicant?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Guardianship-Minor: Are funds to be used for care and support?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Guardianship: What is source of funds?	_____			
Is bond required on demand of anyone (other than Court)?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
	Who:	_____		
Has applicant ever been denied bond?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>

ATTORNEY: _____ **FIDUCIARY:** _____

 *SSN: _____
 Relationship to deceased/ward: _____

ASSETS of ESTATE, GUARDIANSHIP, TRUST:

Personal Property	\$	_____
Real Estate	\$	_____
Other: (describe) _____	\$	_____
Total	\$	_____
AMOUNT OF BOND REQUESTED	\$	_____

REQUEST FOR BOND	
SURETY COMPANY _____	
APPROVED: <input type="checkbox"/>	DECLINED: <input type="checkbox"/>
PRE-AUTHORIZED BOND AMOUNT: _____	Date: _____
FRANK L. DUFFY, ATTORNEY-IN-FACT ALYSHA A. CLOUS, ATTORNEY-IN-FACT, ANGELA R. ASSI, ATTORNEY IN FACT	

*The applicant agrees, the surety company may use the fiduciary's social security number to obtain and review a credit report.